

Code AMD
Company name AMD Group Investment Joint Stock Company
Date 05/26/2016
Subject Result of stock dividend payment & private placement

Content:

I. Information on stock:

1. Stock name: Stock of AMD Group Investment Joint Stock Company
2. Charter capital: VND300,000,000,000.
3. Number of outstanding shares: 30,000,000 shares
4. Number of treasury shares: 0 shares
5. Stock type: common share
6. Stock code: AMD
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 32,400,000 shares
 - Issuing shares to pay dividend: 2,400,000 shares
 - Record date: May 20, 2016
 - Issuing shares via private placement: 30,000,000 shares
 - Beginning date: May 21, 2016
 - Ending date: May 25, 2016

II. Result of dividend payment:

1. Number of distributed shares: 2,399,936 shares
2. Number of distributed shareholders: 659 shareholders
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

III. Result of private placement:

1. Number of distributed shares: 30,000,000 shares (100% offered shares)
2. Selling price: VND10,000/share
3. Total proceeds from private placement: VND300,000,000,000.
4. Total expense: VND99,000,000
5. Total net proceeds: VND299,901,000,000.

IV. Total number of current shares: 62,399,936 shares

- Number of outstanding shares: 62,399,936 shares
- Number of treasury shares: 0 shares.